## AUDIENCE BUILDING WHILE OUR DOORS ARE CLOSED

All all all a second second





### **BOB HARLOW** Research and Consulting, LLC

## Staying visible and relevant



## The BSO Pivots To Connect With Audiences Virtually After Coronavirus Cancellations

2020 By Andrea Shea M



Can we think more intentionally about

- Who your content is reaching?
- Its impact on that audience?

Can we focus efforts toward specific audiencebuilding objectives?

- Strengthening bonds with current
  - supporters
- Generating leads for our return

# What I Do

- 20+ years conducting market research to help organizations understand and move audiences
- Surveys and focus groups with audiences and other stakeholders
- Program evaluation (formative and summative)
  - -Results and impact
  - -Effective practices



**BOB HARLOW** Research and Consulting, LLC



- 54 organizations funded 2006-2014
- For subset, measurement and reporting through 2020
- What practices deliver sustained audience growth?
  - Provide evidence-based guidance (not hunches)
  - Focus today: engaging audiences outside performance halls

# **Nine Effective Audience-Building Practices**

1. Recognize 9. Prepare When Change for Success Is Needed 2. Identify 8. Build in Target Learning Audience that Fits Determine 7. Align **Expanded and Engaged** What Kind of Organization Audiences **Barriers** to Around Remove Strategy 6. Provide 4. Take Out the Multiple Guesswork Ways In 5. Think Through the Relationship

The Wallace Foundation'

Wallace Studies in Building Arts Audiences

## THE ROAD TO RESULTS

EFFECTIVE PRACTICES FOR BUILDING ARTS AUDIENCES

BY BOB HARLOW

Strategic: specific target audience and objective that made sense for the organization



Identify target audience (s) <u>important to</u> <u>organization</u>



Determine barriers to (deeper) engagement



Research to learn more about audience



Develop tactics to address barriers (that also reflect values, mission)

# Identify audience (s) important to organization

- Leaders agree this is an important audience to pursue.
- While our doors are closed, likely to include
  - -Long-term supporters (donors, subscribers, single-ticket buyers)
  - -New, but infrequent attendees we'd like to see more of
  - -Completely new, a group we see in town, but not in our halls



Identify target audience (s) <u>important to</u> <u>organization</u>





Research to learn more about audience



Develop tactics to address barriers (that also reflect values, mission)

# **Determine barriers to (deeper) engagement** Audience mindset determines which barriers to target

Audience	What's the Hurdle?	Build Greater Engagement by:
<b>Current audiences</b> (e.g. subscribers, > 2 year single- ticket buyers)	Is it satisfying?	Enhancing their experience with us

Identify target audience (s) <u>important to</u> <u>organization</u> Determine barriers to (deeper) engagement

Research to learn more about audience



Develop tactics to address barriers (that also reflect values, mission)

# **Determine barriers to (deeper) engagement** Audience mindset determines which barriers to target

Audience	What's the Hurdle?	Build Greater Engagement by:
<b>Current audiences</b> (e.g. subscribers, > 2 year single- ticket buyers)	Is it satisfying?	Enhancing their experience with us
<b>Inclined</b> (interested, willing to, or sporadically attend)	Will it fit my budget/ schedule? Do I have the right information to make a decision?	Removing practical barriers such as price, opening times, or lack of knowledge



# **Determine barriers to (deeper) engagement** Audience mindset determines which barriers to target

Audience	What's the Hurdle?	Build Greater Engagement by:
<b>Current audiences</b> (e.g. subscribers, > 2 year single- ticket buyers)	Is it satisfying?	Enhancing their experience with us
<b>Inclined</b> (interested, willing to, or sporadically attend)	Will it fit my budget/ schedule? Do I have the right information to make a decision?	Removing practical barriers such as price, opening times, or lack of knowledge
Disinclined (not interested)	Is this for people like me?	Changing perceptions

# Which of these can we impact now?

Audience	What's the Hurdle?	Build Greater Engagement By:
<b>Current audiences</b> (e.g. subscribers, > 2 year single- ticket buyers)	Is it satisfying?	Enhancing their experience with us
Inclined (interested, willing to, or sporadically attend)	Will it fit my budget/ schedule? Do I have the right information to make a decision?	Removing practical barriers such as price, opening times, or lack of knowledge
Disinclined (not interested)	Is this for people like me?	Changing perceptions

## Act on Facts, Not Hunches

- Pin down the barriers (to dismantle them)
- Identify how to build interest (not always what you think)



Identify target audience (s) <u>important to</u> <u>organization</u>





Research to learn more about audience



Develop tactics to address barriers (that also reflect values, mission)

## Steppenwolf Theatre Company

# steppenwolf

And in case of the local division of the loc

- Ensemble theater formed 1976, 50 artists
  - Ensemble is basis of Steppenwolf's artistic life
- History of producing challenging theater
- 700 performances of 12+ plays each year, audience of 200,000
- BUT, Subscriptions declining

 What does loyalty look like in a nonsubscription world?  $\rightarrow$ **Redefine the** relationship with current audiences • Can single-ticket buyers be encouraged to come more often? -Maybe, if we can deepen their connection to US.

## **Focus Groups With Single Ticket Buyers**



- STBs who attend at least once every 2 years, but do not subscribe
- What they heard:
  - Lifelong learners: seek intellectual stimulation/critical thinking, take risks
  - -Attend Steppenwolf in particular to be challenged and explore meaning → How can we enhance that experience to build deeper connections?

# Provide more opportunities to explore work

Online: ensemble members share meaning-making process

- -Videos featuring artist conversations
- -Podcasts
- -Blogs



Identify target audience (s) <u>important to</u> <u>organization</u>



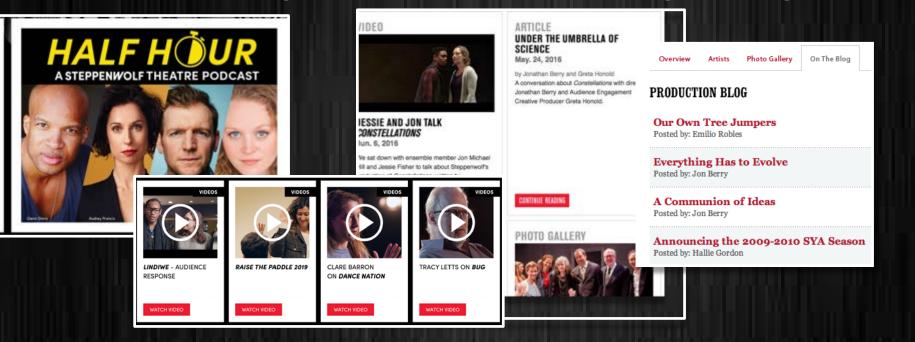


Research to learn more about audience



Develop tactics to address barriers (that also reflect values, mission)

## Designed to Deliver on the Mission: Encourage Conversation, Meaning Making



Steppenwolf began as a conversation among artists. ... The ensemble members envisioned their role as speaking from a platform to an audience. There has been an evolution over the past number of years [to] where it now feels like a conversation with a community, where our role is the activation of a public discourse. -Artistic Director Martha Lavey

## Guiding principle : The artists talk to the audience about the work

## DIRECTOR ROBIN WITT ON A DOLL'S HOUSE, PART 2

#### **Edited by Greta Honold**

What was your first reaction upon reading the play? What jumped out at you? I was struck by the tension between the 21st century, anochronistic dialogue and the depiction of 19th century gender roles. And by how symposthetic all the

CART LOGIN

is the same place in 1894, if we want Nora to walk back through the same door she walked out of, which I find terribly exciting. Hnath also suggests that the costumes are "Period, more or <u>ises" with</u> the setting being "quite spore"

ABOUT US PLAN YOUR VISIT

#### THE STEPPENWOLF ENSEMBLE ON TRUE WEST

STEPPENWOLF TICKETS & EVENTS ENSEMBLE MEMBERSHIPS WATCH & LISTEN EDUCATION SUPPORT US CAMPUS EXPANSION

### NEWS & ARTICLES THE STEPPENWOLF ENSEMBLE ON TRUE WEST

#### Edited by Patrick Zakem

In 1982, Steppenwolf exploded onto the American Theatre scene with its now legendary production of Sam Shepard's True West, Now, 37 years later, ensemble members Randoll Arney, Francis Guinan, Jon Michael Hill, Lourie Metoolf, Jeff Perry, and Gary Sinise, along with Artistic Producer Jonathan Berry, share reflections on Shepard's piloy.

### WHAT IS YOUR EARLIEST MEMORY OF ENCOUNTERING TRUE WEST?

#### the storytelling of the play? Hnath is specific about the "when" of the play: it is "15 years since Noro left Torvald." And since Ibsen set his play in Christiana (currently Oslo), Norway in 1879, we might be able to assume AD/HP2's setting

e complete opposite of Ibsen's a home full of knick-knacks trappings of the middle class. mportantly-you are so rightachronistic dialogue in Part 2 d is dropped upon occasion in -class home, something not e in 1894). The contemporary is in high relief against the thing-reminding the audience are ongoing battles, that can ime and place. The story we ig through these elements le what in theatre would be "realism" or "naturalism." hological space, that can this rich play. The room is usly empty domestic space, as not seen a mother's love

#### Ill us a bit about why the audience seating are

designed as it is? The playwright's setting description from the text gave the design team and i the idea of audience seating onstage. His suggestion for "The Space" is: The play takes place in a room....If ought to feel a touch like a forum. I wouldn't be sod at all if the play were played in the round. Our task then: how do we transform the beautiful proscenium theatre downstairs al Steppenwalf into an arena-like forum while still maintaining the sense of the enormity of the ideas being contested within the play? We felt we needed epic walls in which to house ADHP2's epic argument. So, Courtney O'Neill, our scenic designer, found a graceful solution with a forum-like configuration. Our hooe is that the

Our nope is that the audience onstage and the audience in the house (regular seating) will have a slightly different relationship with the play because they will be able to see each other witness the

play—not unlike the way an audience for a baxing match would watch fighters sparring in a ring.

I'm going to ask you the question that has been asked many times of the original play—is this play making a feminist statement? Is Nora a feminist hero? Greta, full warning, I'm not an Ibsen scholar and there are a million smarter people than I who have tackled these questions. I do know that Ibsen was initially surprised by Nora's "feminist" tog. In his Notes for the Modern Tragedy, Ibsen negated the Nora-as-feminist-hero idea, describing her, at the end of the play, as "at a loss, not knowing what was right or wrong\* because women are ill-equipped for living under judgement "according to the law of men." I also know that for many feminists, critics, and historians, Nora's

exit, her slamming of the door at the end of A Doll's House, was an extraordinary, radical, proto-feminist moment unlike any other in modern literature.

I'm more confident addressing this question in terms of Nara in Lucas Hnath's ADHP2. Yes, Nora is a feminist, of course yes, if we define feminism as the advacacy for the equal rights of wamen to those of men. And yes she is a hero if we define a hero as one who shows great courage in the face

**TIT IS THIS** 

**DISPARITY THAT** 

CONSPIRES TO

**KEEP US FROM** 

TRUE INTIMACY

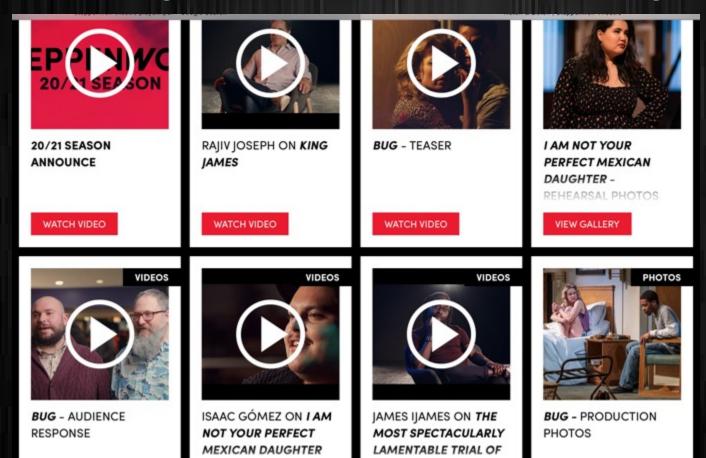
of extreme adversity. Hawever, I think the questions that AD/H2 about whether Nora is a feminist hera. But rather, how do we take care of each other when self-care and familal/social

responsibilities are at odds? And, when will we see the harm caused by laws and social rules that are laid out differently for men and for women (and I'll add transgender and non-binary to this list), all the time knowing that it is this disparity that conspires to keep us from true intimacy?

Now that you are heading into rehearsais, what are the questions and ideas that are isunching you into the process? I can plan and plan and plan for rehearsal, but until the actors show up, i'm living in a hypothetical world of research, images, and text analysis. I gather as much knowledge as possible, pre-production, and then wait for the actors to help sort if all out. There is nothing quite like this kind of collaboration. I get chills just thinking about it.

#### 16 Features

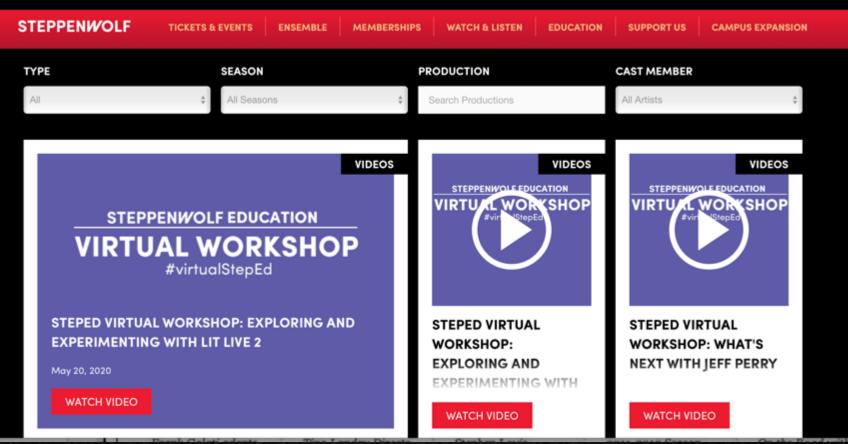
## Creating conversations about the work on stage



MIZ MARTHA

*"There will be duds"* 

## **Closed-door engagement is around exploring, conversations**



# Strategic: specific target audience and objective that made sense for the organization

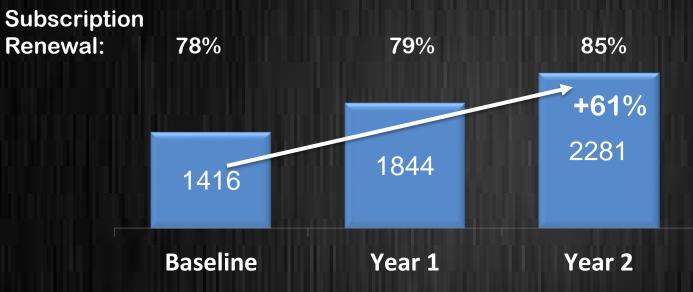


## **Audience-centered Talkbacks**



- After every performance
- Not artist Q&A: Member of artistic staff moderates discussion of <u>audience reactions</u> to thematic elements and ideas
- Moderator coaches a dialog not as an expert, but as a catalyst for helping audience members find their voice

## Non-subscribing multi-ticket buyers up 61%



## Keys to Success—Satisfies Audience, Satisfies Organization

- Relationship vision comes from:
  - -Audience research in some cases informal
  - -Organization's values: "If it was not authentically a part of who the theater was, it never would have lasted"
- Result: Satisfying experiences for audiences, broad support across organization
  - -Not a stretch for the organization
  - -Steppenwolf staff and artists already passionate about it
  - -Without these, the initiative will fail or success will be fleeting

## These new relationships create emotional bonds that drive development

- Unique, branded experience: only available at Steppenwolf, and hard to duplicate. *Important in a world where there is a glut of digital content.*
- Steppenwolf looking to single-ticket buyers as future supporters
  - Traditional path: single-ticket buyer → subscriber → donor; but STBs can play a part
  - "Subscribers donate to the theater not because they are subscribers per se, but because they have a long-standing relationship with the theater"

# SEATTLE OPERA.

- Founded 1963
- Annually produces 5 operas of 8 to 9 performances each in 2,900-seat McCaw Hall
- Total annual audience over 100,000

# DEEPENING ENGAGEMENT WITH MOST LOYAL PATRONS

## What Role Can Content Play

- To connect more deeply with current audience?
- To build excitement around new work?
- Task force of marketing and creative staff, musicians and board members recommended two-years of online storytelling
  - -Year 1: To enhance experience for *Ring* devotees
    - Online survey revealed *Ring* patrons were active online, and interested in seeing how opera was prepared

# Strategic: specific target audience and objective that made sense for the organization

Identify target audience (s) important to organization	Determine barriers to (deeper) engagement	Research to learn more about audience	Develop tactics to address barriers (that also reflect values, mission)
Steppenwolf: Single-ticket buyers	The experience	STBs want to explore meaning	Content: artists discuss meaning- making
Seattle Opera: <i>Ring</i> devotees	The experience	Want to see how opera's produced	Content: "behind- the-scenes" tours

## Road to Valhalla Behind-The-Scenes Series





## Also:

- Orchestra and Chorus
- Sets and Props

## Blog

## Audio Introduction to GÖTTERDÄMMERUNG



And here, last but far from least, the audio trailer for my *Götterdämmerung* pre-performance lecture. This opera is my favorite of Wagner's four *Ring* operas; the journey through its vast sweep and scale, taking in its intricate beauties and complexities, has become a beloved part of my life, like an annual trip to a favorite vacation

## **Caption Contest**

### Photo-of-the-Day Caption Contest

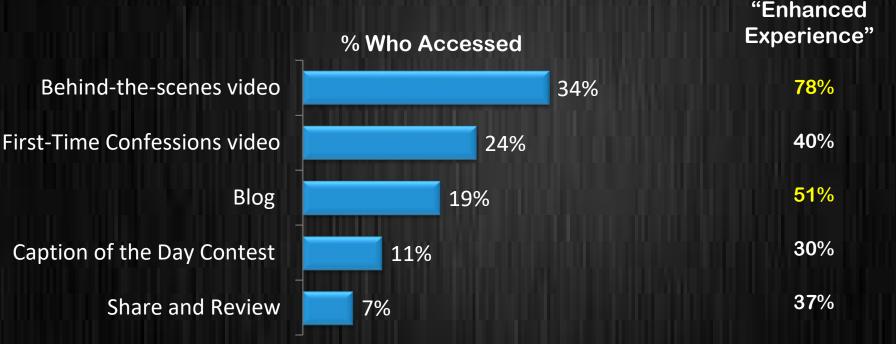
Cycle II is now in full swing, and the hilarious captions keep pouring in! The winning caption from yesterday is courtesty of **Linda Jane** (contact us to learn how to claim your "Ho Jo To Ho" t-shirt) for her comment, "...and when I pull THIS string, it makes his eyebrows go up and down!"

The new daily snapshot is here; let the caption-writing commence!



# Confessions of a first-time operagoer video series

## Showing a New Side of Opera Heightens Experience



(audience survey, *n* = 900+ *Ring* patrons)



More behindthescenes videos

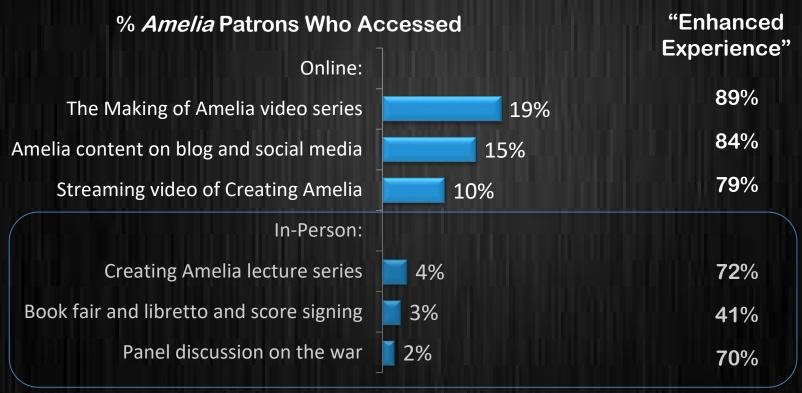
# *Making of Amelia* video series to build interest for a new opera

- 1. Costume Research and Design
- 2. <u>Working with a New Score</u>, showing technology-driven in score preparation
- 3. <u>A Set Designer's Vision</u>, design sketches and models
- 4. Creating a Village Scene (sets)
- 5. <u>Taking Flight</u>: construction of fullscale- size aircraft for the set
- 6. <u>The Rehearsal Process</u>, scene staging effort, rehearsal clips
- 7. <u>All Coming Together</u>, showing production's evolution

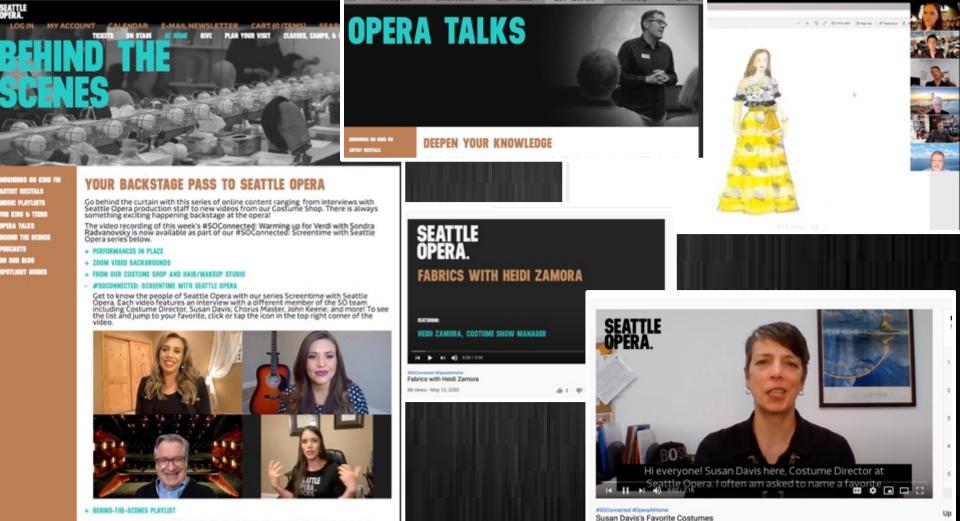


Making of Amelia Part 6: The Rehearsal Proces

# Videos more impactful second time around



(audience survey, *n* = 1,200+ *Amelia* patrons)



42 views - Apr 21, 2020

If you are enjoying our digital opera offerings, please make a donation to support the artists and staff that are collaborating to bring you opera in new ways.

## **Sharing Upcoming Work With Long-Term Supporters**



"What makes people want to stay with us is the idea that something really exciting is coming down the pike. ... What's the amazing art you'd like to bring a year or two from now? Let's make people excited about what we're going to bring to the community. The arts education we plan to do moving forward ... and let people ask questions and interact in a way that they usually don't get to do."

Michael Kaiser, chairman DeVos Institute of Arts Management

Source: musicalamerica.com "One to One" video series

"They feel ballet is more for their grandparents. They care about hearing a musical group. They care about certain films. I want ballet to be in that category."

"My darkest fear is that in 80 years, we won't have ballet"

## **Relevance Barrier among Non-Attendees**

## **Teens and Young Adults...**

- ... think they won't understand ballet, so stay away
- ... were not sure they were welcome
- ... only go to performances when they know the performers or can easily find them online—but PNB is hard to get to know

*"I feel like I have to know something about it to appreciate it"* 

"It's like sitting with someone else's parents"

*"It's a closed society and when I get there I'll feel like I don't fit in"* 

Become easier to know:

"Lots of ways in to see what we do every day"



PNB's Company Class-Jumping



PNB performs George Balanchine's JEWELS



Pacific Northwest Ballet Summer Course

#### Pacific Northwest Ballet Subscribe Home Videos Playlists Channels About Uploads -Most popular \*



Swan Lake - Pas de Quatre (Dance of the Cygnets Act 2)... 2,126,862 views



Young Dancers Audition for Nutcracker (Pacific Northwest... 869,927 views



Swan Lake - Act 3 Coda Fouettes with Carrie Imler 857,707 views

BALLET 2:13

49,832

Grid -

PNB's Company Class-Jumping (Pacific Northwest Ballet) 708,821 views





xote Act 3 - Kitri Variation e Imler (Pacific Northw...



PNB's Choreographers' Showcase 2010

326,875 views

# Multiple access points to get to know PNB

- Teen Night
- \$10 Rehearsal
  Previews

## Made promotions/website more inviting



PACIFIC

WEAT'S DEEN' PERFORMANCE PERFORMANCE PROCEASE TO SET SPECIAL EVENTS THE COMPANY ONLINE COTTONS THE SCHOOL SEPECTTON A OUTERCE PERSONNE



Join Email Lie Site Map

Annels - June 1-13
 Principale Trouers
 Sciencestrations
 Calaborate

FOTORS PERFORMANCES

Points of View + Har. 16-26 Chareographers' Showcase + Mar. 32 Musing Cultures - Dossoner Dance Community Performance + Mar. 25 The Sheaping Beauty + Apr. 11-23

· Valentine

February 2-12, 2006 A red-bal long of PMD Premieres: - Ancient Area and Dances (Texpight/Terror)

• Kiss (his-Marshall) • Red Angels (Schort/Sove) • Nine Sinalita Sangs (Sinatra/Thorp)

TICKETS & MORE INFORMATION >>

Waxy's New! a fame the Education Photo Select-PHD I Valation - Unset Conver and Red Angels, Pile, 7, 7:30 - Mate Converge Durate, Mer. 32, 2 pm - Radi Angel Redy, Rev. 32, seed serfamance - High S Kee Colora (Bridge)

C. WIN & PAIR OF THERETS

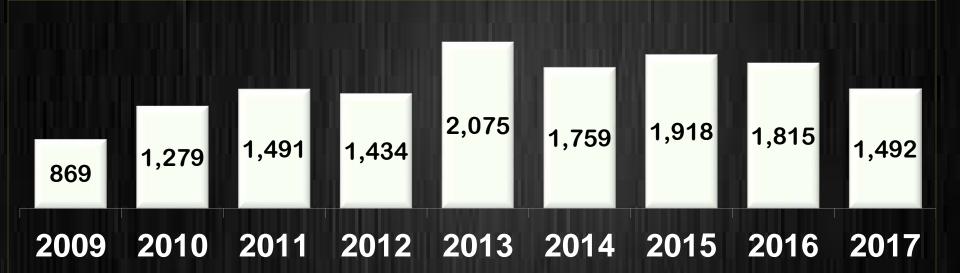
NB is a prood member of takepartinart.org.

\$2000 Paolic Northwart Ballat, Saattle, IS

Photo: Leale Rauch and Jordan Padlti in Ref Augest: Photography by Angels Thering.



## **Pacific Northwest Ballet Ticket Sales To Teens**



Ticket purchases by "under 25's" up by 20%
 Sustained participation (more than one performance per season) up 55%

Identify target audience (s) important to organization	Determine barriers to (deeper) engagement	<b>Research to learn</b> more about audience	<b>Develop tactics to address barriers</b> (that also reflect values, mission)
Steppenwolf: Single-ticket buyers	The experience (current audience)	STBs want to explore meaning	Content: artists discuss meaning- making
Seattle Opera: Ring devotees	The experience (current audience)	Want to see how operas produced	Content: "behind- the-scenes" tours
Pacific Northwest Ballet: Teens and young adults	Perceptions (disinclined)	Not sure what happens at the ballet, "closed society"	Content: normalize ballet by showing what we do every day



## **Orchestra X**



#### What's Interesting About This Concert

- This program features Mozart's first symphony, which he wrote at age eight and Haydn's final symphony, written when Haydn was 63.
- Mozart and Haydn became fast friends in Vienna in the 1780s. Although Haydn was 24 years Mozart's senior and his mentor, Haydn's later worksincluding Symphony No. 104 on this program-were in turn influenced by the young prodigy.
- A California Concerto: Kevin Puts, California Symphony Composer-in-Residence alum (1996-1999), was commissioned by Bay Area philanthropists to write this flute concerto. The Bay Area's Annie Wu performs it here.

#### The Program

#### Making Concerts Fun

This isn't your grandma's orchestra! We like to do things a little differently...



Free pre-concert talk begins an hour before the show



Phones on and silent allowed



Bring your drinks to your seats



Clap when you like what you hear TICKET SALES UP 46%

#### Mozart

~

When I go to an orchestra concert, I look at the programming. I want to know what the repertoire is and that's how I make my decision. *But I'm not this group*.

Aubrey Bergauer, executive director, California Symphony

# Segment communications by audience mindset: Content is not one size fits all

- Because you saw *Dido's Lament*, we thought you might appreciate our rehearsal of "Lavender Rain"
  - For those comfortable reading music theory (your long-term audiences):
    - The first notes of "Lavender Rain" form a simple scale, but one that moves as haltingly as someone warily placing one foot in front of the other in pitch darkness. There's a second voice here, trailing the first like a shadow. Then the sound grows, divided as if by a prism into many lines, and the music embarks on a reluctant, ineffably tender descent.

#### - Something anyone can hook into, build familiarity and connection:

 Anna Clyne wrote "Lavender Rain" as she was grieving for her mother. In its somber beauty — somehow both weightless and heavy-hearted — it's part of a long tradition of classical music inspired by loss.

(both passages by Corinna da Fonseca-Wollheim, New York Times classical critic)

## Now what?



### **THANK YOU!**



**BOB HARLOW** Research and Consulting, LLC bobharlow@bobharlow.com

http://bobharlow.com/insight/